

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
BARCLAYS CAPITAL REAL ESTATE HOLDINGS
INC,

Petitioner,

- against -

REGIONS BANK,

Respondent.
----- X

07 Civ. 7644

CERTIFICATE OF
SERVICE

I, Richard V. Conza, an attorney admitted to practice before the Courts of the State of New York, and the Managing Attorney of the firm of Cleary Gottlieb Steen & Hamilton LLP, hereby certify that:

1. On the 28th day of August 2007, the Civil Cover Sheet; Petition to Compel Arbitration with the Declaration of Richard J. Gordon in Support of Petitioner's Motion to Compel Arbitration with Exhibit 1 through 4 and the Proposed Order Directing Parties to Proceed Arbitration; Petitioner's Memorandum of Law in Support of its Application to Compel Arbitration; the Guidelines for Electronic Case Filing; 3rd Amended Instructions for Filing an Electronic Case or Appeal; the Procedures for Electronic Case Filing; and the Individual Practices of Judge Peter K. Leisure, Senior U.S. District Judge were served by Federal Express upon:

Regions Financial Corporation
417 North 20th Street
Birmingham, Alabama 35203
Attention: R. Alan Deer

Alston & Bird LLP
The Atlantic Building
950 F. Street, NW
Washington, DC 20004-1404
Attention: Michael P. Reed

Covington & Burling
1201 Pennsylvania Avenue
Washington, DC 20004
Attention: Lanny Breuer, Partner

Covington & Burling
The New York Times Building
620 Eighth Avenue
New York, NY 10018
Attention: Mark P. Gimbel, Partner

2. This service was made by an assistant managing clerk of this firm under my general supervision.

Dated: New York, New York
August 29, 2007

/s/Richard V. Conza
Richard V. Conza